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FAX

Attention:
Emile Farah
USA Lending & Realty, Inc.

Fax to:
305-967-7208

Regarding:
Not Available

This confidentiality agreement (obtained from your advertisement of this business on **BizBuySell.com**) is being sent by the party detailed below in order to learn more about this business for sale. Please contact this sender and acknowledge the receipt of this agreement at your earliest convenience.

Confidentiality Agreement

In connection with the possible acquisition by you (the sender) of **Not Available** we (USA Lending & Realty, Inc.) will be furnishing you information regarding this business, its financial condition, operations and prospects of the Company. In consideration of obtaining this proprietary information, you agree:

1. All the proprietary information furnished by us or the Company to you will be confidential.
2. Unless we agree otherwise in writing, you will not disclose or reveal any proprietary information for five years from the date to any person(s) or entities(s) other than your employees or representatives who are directly participating in the evaluation of this information for any purpose other than in connection with a proposed acquisition.
3. If you decide that you do not wish to pursue the proposed acquisition, you will advise us of this fact and return to us all proprietary information furnished to you without keeping copies of it.
4. Although you understand that we and the Company have included in this proprietary information certain information which we consider to be relevant for the purpose of your investigation, we do not make any representation or warranty as to its accuracy or completeness.
5. You acknowledge that we represent the Seller.

If you are in agreement, please complete this form and indicate your acceptance. Agreed to and accepted:

Signature

Date

Daytime Phone (include area code)

Name (please print)

Fax (include area code)

Street Address

E-mail Address

City, State, Zip Code
