

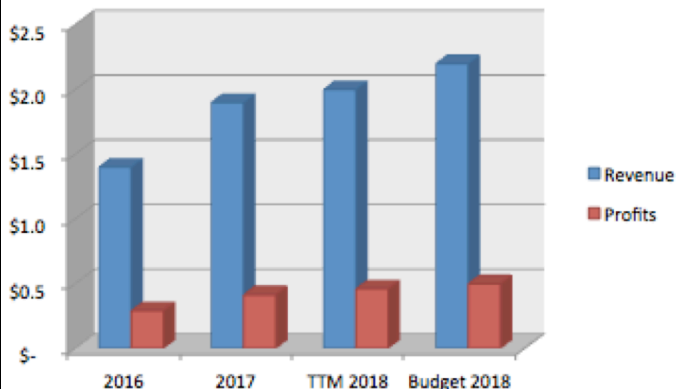
United MedCare Capital is pleased to present the following acquisition opportunity to select strategic buyers



Investment Highlights

- TTM 2018 Revenues \$2,050,546
- Seller Discretionary Earnings \$485,814
- Great as a platform, tuck-in or to expand geographic coverage
- Strong Year over Year growth averaging 20%
- Key Employees willing to stay on board
- Services Chicago and surrounding counties
- Significant economy of scale opportunities for strategic buyers covering same areas

Revenue/Profit Growth



Coverage Map



Illinois Home Healthcare Agency

In operation since 2004 this Medicare Certified agency is licensed to serve the Medicare eligible population in Cook, DuPage, Kendall, McHenry, Kankakee, Will, Dekalb, Kane and Lake counties. The agency has a strong history of annual revenue growth and profitability. Excellent caregiver and referral base and well as key administrative employees and experienced home health marketers. Due to the current moratorium for Medicare home health certification this is the only way to enter or expand services to the state and this large market.

For more information about this opportunity, please contact David Keene by telephone at 800.581.5290 Ext 700 or email: david.keene@unitedmedcarecapital.com

Please visit our website at: <http://www.unitedmedcarecapital.com> for more information about our firm.



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