



# State of the Art Parts Distributor

Southeastern United States



Well established OEM Power Tool Parts Distribution Company with an outstanding client base. The company's sterling reputation combined with its long history in the marketplace has established it as one of the premier firms in its niche.

The company offers over 400,000 parts from 50 vendors. Its state of the art digital inventory and web interface enable clients to quickly and accurately find the part needed. The business continues to advance in the digital marketing world with premium positioning in SEO, video and social media platforms. The 400,000 plus customer base continues to look to the company as a key supplier of niche parts.

The Company continues to realize profitable growth. Its expertise is in high demand. Revenues are achieved with minimal inventory. The accurate inventory software capability enables the seller to maintain the parts of highest interest. Inventory turnover is 20 times per year.

For an existing distribution business, this is a great strategic acquisition opportunity to immediately purchase a predominant established business to capitalize on its long term goodwill, reputation and client base. The reason for sale is retirement.

Upon proper qualification of the potential acquirer, including the customary exchange of financial information and confidentiality agreements, a detailed Confidential Prospectus will be provided. All inquiries will be held in strictest confidence.

Purchase Price: \$1,950,000

Gross Revenues: \$2,782,032

SDCF: \$335,410

FF&E: \$54,272 (included in asking price)

Inventory: \$75,000 (included in asking price)

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