



Non Disclosure Agreement

In connection with the possible acquisition by you (the sender) of _____ we (Meritus Group) will be furnishing you information regarding this business, its financial condition, operations and prospects of the Company. In consideration of obtaining this proprietary information, you agree:

All the proprietary information furnished by us or the Company to you will be confidential. Unless we agree otherwise in writing, you will not disclose or reveal any proprietary information for five years from the date to any person(s) or entities(s) other than representatives who are directly participating in the evaluation of this information for any purpose other than in connection with a proposed acquisition. Prior to sharing the proprietary information to any person(s) or entitie(s) you must submit a written request for the Company's approval.

If you decide that you do not wish to pursue the proposed acquisition, you will advise us of this fact and return to us all proprietary information furnished to you without keeping copies of it. Although you understand that we and the Company have included in this proprietary information certain information which we consider to be relevant for the purpose of your investigation, we do not make any representation or warranty as to its accuracy or completeness. We strictly are providing the information that the Seller provided to us.

If at any point you share this information outside of the above mentioned methods and procedures then the Company may pursue legal damages.

You acknowledge that we represent the Seller .If you are in agreement, please complete this form and indicate your acceptance.

Agreed to and accepted:

Daytime Phone _____

E-mail Address _____

Name (please print) _____

Signature _____ Date _____

Please print, fill out, sign and email this page. If there is a problem, please contact the broker at: 605-376-6975 or mgbizbroker@gmail.com