

United MedCare Capital is pleased to present the following acquisition opportunity to select strategic buyers



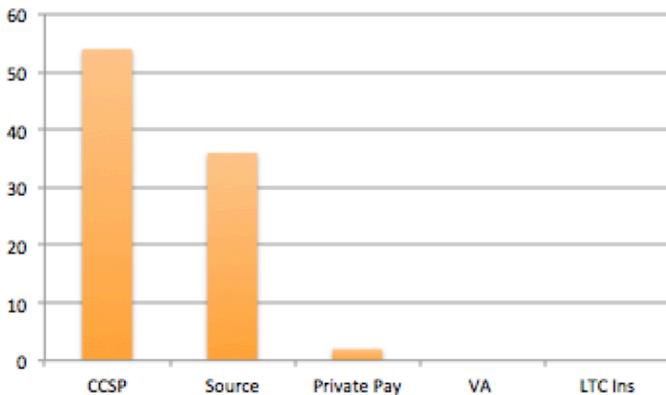
Investment Highlights

- FY 2017 revenues of \$1.1M
- Seller discretionary earnings of \$258K
- Great as a tuck-in or to expand geographic coverage
- Strong growth in 2018
- Consistent SDE's in the 23% to 25% range
- Key employees and field staff available for continued employment
- Limited day to day involvement of owner
- Significant economy of scale opportunities for strategic buyers

Georgia Private Duty Nursing and Home Care Agency

The Agency has been in operation for 30+ years and serves the Georgia mountain region including Gwinnett County. They provide both skilled and unskilled services to the Medicaid eligible population through the CCSP and Source programs. In addition, private pay, VA and LTC insurance services are available which currently accounts for less than 1% of the current census. Expansion to the rest of the Metro Atlanta area is possible through an application request. FY 2018 is on target to reach \$1.4 million in gross revenues.

Census Demographic



For more information about this opportunity, please contact David Keene by telephone at 800.581.5290 Ext 700 or email: david.keene@unitedmedcarecapital.com

Please visit our website at: <http://www.unitedmedcarecapital.com> for more information about our firm.

YOY Growth

