

65 James Street Suite 201, Worcester, MA 01603 508-753-1400 www.georgeandco.com info@georgeandco.com

I/We, as potential Buyers ("Receiving Party"), of the Subject Business presented by George & Company (Broker), desire sufficient information to complete a confidential evaluation of the Business. In consideration thereof, I/We and our agents, agree to keep confidential all information provided by George & Company and/or provided by the Business, its agents, employees, customers, vendors, etc. In return, George & Company also agrees to keep all information about the Receiving Party confidential.

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|---------------------------|--------------------|-------------------|-----------------------|
| \$ _____ | \$ _____ | \$ _____ | _____ |
| Your Purchase Price Range | Required Cash Flow | Cash Down Payment | Geographic Preference |

Receiving Party	Date
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Home Phone	Cell Phone
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Receiving Party Print Name

Email Address	Fax Number
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Receiving Party Street Address

Receiving Party City, State, & Zip Code

Greg Lano

Managing Director, George & Company