

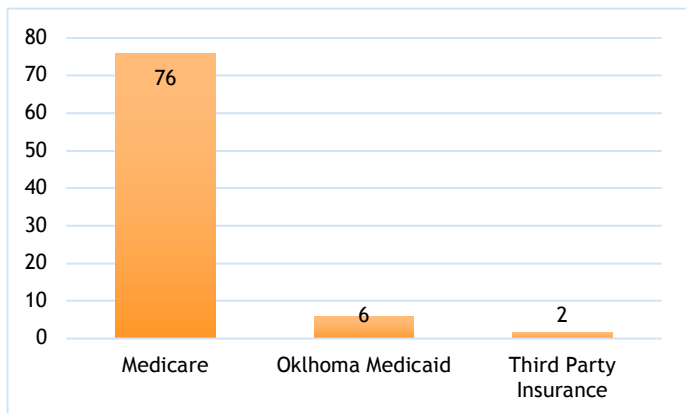
United MedCare Capital is pleased to present the following acquisition opportunity to select strategic buyers



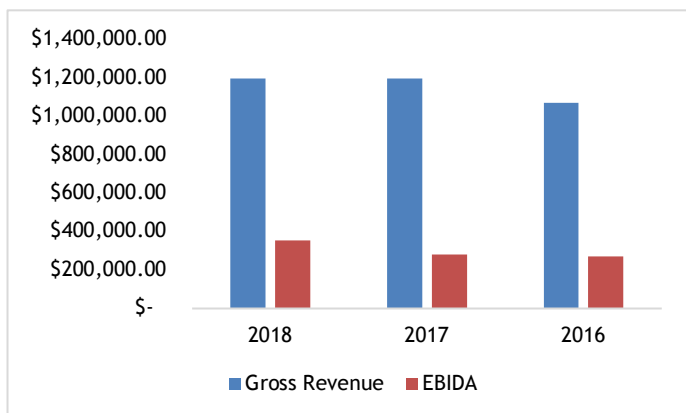
Investment Highlights

- TTM 2019 Revenues of \$1.10M
- EBIDA of \$286K
- Great as a tuck-in or to expand geographic coverage
- Medicare and Medicaid contracts in place
- Growth opportunity to expand pediatric Medicaid services
- Employees willing to stay on board with new owner
- Operates from one centrally located office
- Significant economy of scale opportunities for strategic buyers covering same areas

Census Demographic



Historical Revenue and EBIDA



Oklahoma Home Healthcare Agency

This agency has been in operation since 2014 and serves the Medicare and Pediatric and Adult Medicaid eligible population in Central Oklahoma including Oklahoma City and the surrounding Metro areas. Bulk of Medicaid work is skilled nursing for pediatrics. Stable year over year revenue with EBIDA margin in excess of 25%. The agency limits PT/OT cases and based on a past data review they have been advised to expect a 15% increase in pay structure following implementation of PDGM. The owners are not active in the day to day operations and have a strong management and caregiving team in place that is expected to remain following a sale to insure a smooth transition.

For more information about this opportunity, please contact David Keene by telephone at 800.581.5290 Ext 700 or email: david.keene@unitedmedcarecapital.com

Please visit our website at: <http://www.unitedmedcarecapital.com> for more information about our firm.



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