

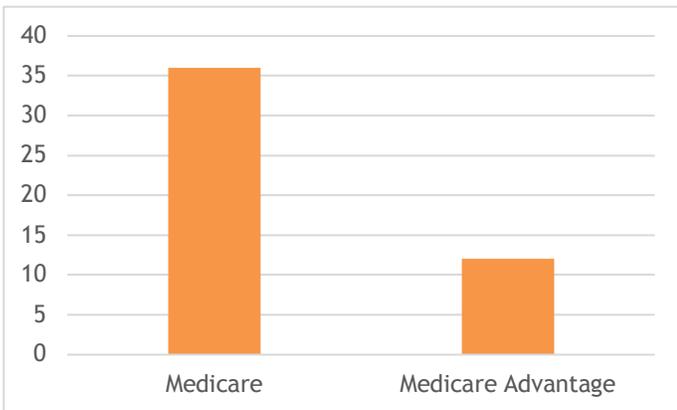
United MedCare Capital is pleased to present the following acquisition opportunity to select strategic buyers



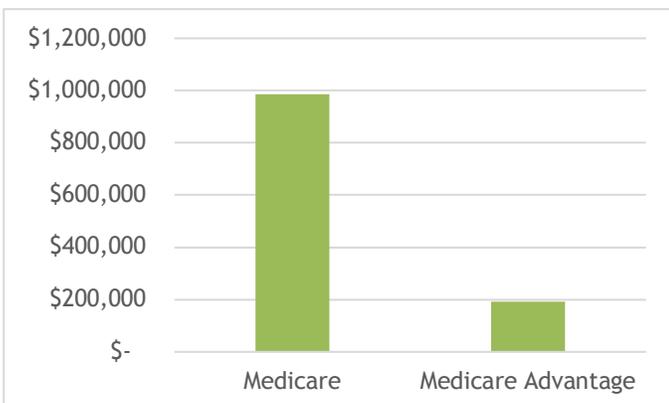
Investment Highlights

- FY 2018 Revenues of \$1,179,097
- Seller Discretionary Earnings of \$241,769
- Great as a tuck-in or to expand geographic coverage
- Medicare and Medicare Advantage contracts in place
- Key Employees expected to stay on board
- Significant economy of scale opportunities for strategic buyers covering same areas

Census Demographic



Reimbursement by Payer



Nevada Home Healthcare Agency

This agency has been in operation since 1995 and serves the Medicare eligible population in the Greater Las Vegas Market. In addition to traditional Medicare they are also approved providers for various Medicare Advantage and PPO plans including Triwest, Aetna, Blue Cross and United HealthCare. Nevada is the fastest growing state in the United State and 1 and 6 residents is 65 or older and it is anticipated that the area will continue to see a growing demographic of the Medicare eligible population for the foreseeable future. Majority of current census are Nursing vs Therapy in an effort to mitigate the PDGM impact. Revenues for 2019 are trending just below 2018.

For more information about this opportunity, please contact David Keene by telephone at 800.581.5290 Ext 700 or email: david.keene@unitedmedcarecapital.com

Please visit our website at: <http://www.unitedmedcarecapital.com> for more information about our firm.



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