

A division of Central Mass Escrow Services, Inc.

I/We, as potential Buyers ("Receiving Party"), of the Subject Business presented by George & Company (Broker), desire sufficient information to complete a confidential evaluation of the Business. In consideration thereof, I/We and our agents, agree to keep confidential all information provided by George & Company and/or provided by the Business, its agents, employees, customers, vendors, etc. In return, George & Company also agrees to keep all information about the Receiving Party confidential.

I/We agree to **not make any contact** with the owner, employees, vendors, landlord, or customers of the Business without the permission of the Broker. I/We further acknowledge and understand the Broker is acting as the Seller's agent and that the Broker's responsibility is to represent the interests of the Seller. I/We shall conduct all negotiations through the Broker and present all offers for the business through the Broker. I/We agree to not take any actions that may interfere with or hinder the collection of the Broker Fee in connection with this transaction. Breach of this clause may make you responsible for the payment of our fees.

- | <u>\$</u> | <u>\$</u> | <u>\$</u> | |
|---------------------------|--------------------|-------------------|-----------------------|
| Your Purchase Price Range | Required Cash Flow | Cash Down Payment | Geographic Preference |

Receiving Party	Date
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Home Phone _____ Cell Phone _____

Receiving Party Print Name

Email Address	Fax Number
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Receiving Party Street Address

Receiving Party City, State, & Zip Code

Bob Donaldson

Managing Director, George & Company